**INTEREST RATES MARKET NOTICE**

**Date: 15 September 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC386”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 16 September 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC386

**Nominal Issued** R164,500,000.00

**Issue Price** 100%

**Coupon** 4.095%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 14 December 2021

**Books Close Date** 7 December 2021

**Interest Payment Date(s)** 14 December 2021

**Last Day to Register** By 17:00 on6 December 2021

**Issue Date** 16 September 2021

**Date Convention** Following

**Interest Commencement Date** 16 September 2021

**First Interest Payment Date** 14 December 2021

**ISIN No.** ZAG000179672

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC386%20PricingSupplement1609.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC386%20PricingSupplement1609.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Edward Hoyle The Standard Bank of South Africa Limited +27 11 7216653

Corporate Actions JSE +27 11 5207000